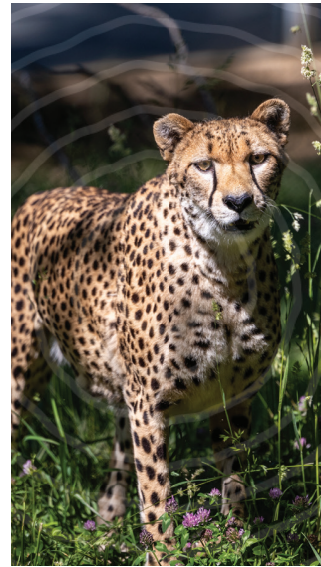


# NEW YEAR. NEW PLAN.

MAKE THE  
GREATEST  
IMPACT WITH  
YOUR 2024  
CHARITABLE  
GIVING



FOREVER  
YOURS

The Campaign for an Enduring Oglebay

# EXPLORING DIVERSE GIVING OPTIONS

## CASH GIFTS:

Depending on your giving level, you will receive donor benefits like invitations to special events, mailings, and reports. Benefits are listed on our website. Make it easy on your annual budget by setting up monthly recurring gifts.

## BECOME A MEMBER – Join a Giving Circle



**Waddington Farm Society**  
\$1,000/\$83.33 month



**2028 Circle**  
\$2,028/\$169.00 month



**W.E. Stone Circle**  
\$5,000/\$416.67 month

**Make a one-time gift or set up your monthly recurring gift now: [OglebayFoundation.org/give/](https://OglebayFoundation.org/give/)**

## CONTRIBUTE DIRECTLY FROM YOUR INDIVIDUAL RETIREMENT ACCOUNT (IRA)

**Did You Know?** If you're 70½ or older, you can donate to the Oglebay Foundation directly from your IRA.

### Things to Consider:

Annual Donations or Qualified Charitable Distributions (QCDs) are tax-free up to a \$105,000; donations count towards your Required Minimum Distributions (RMDs) for those aged 73 or older. Make a tax-free, one-time transfer of up to \$53,000 from your IRA to establish a new Charitable Gift Annuity or Charitable Remainder Trust (CRT). This contribution counts towards RMDs and offers a lifetime income for the donor and/or their spouse.

**TALK ABOUT A WIN** – Meet your RMDs, support the Parks, and reduce your tax obligations and out-of-pocket cash outlay.

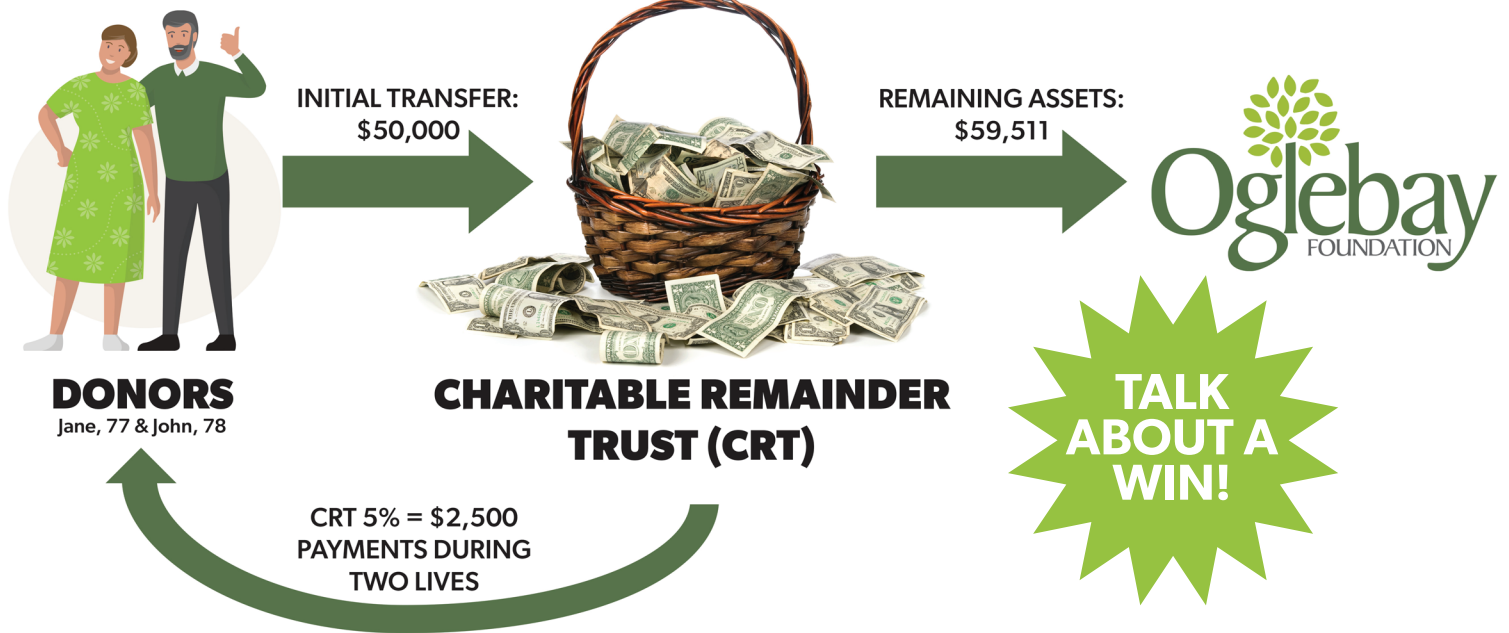
## DONATE APPRECIATED PROPERTY & REDUCE CAPITAL GAINS:

**Did You Know?** You can donate appreciated assets to the Oglebay Foundation and avoid paying capital gains tax on the appreciated value.

### Things to Consider:

Donations qualify for a charitable income tax deduction based on the asset's full market value. Assets you can donate to the Oglebay Foundation include - Stocks & Bonds, Real Estate, Retirement Assets, Life Insurance, Natural Gas Royalties, and more.

## TRUSTS 101:



## MAKING A BEQUEST IS THE NUMBER ONE ESTATE PLANNING TOOL:

**Did You Know?** You can specify a specific dollar amount or asset to give or donate a percentage of your estate. We have language that can help. The most important thing is to share the Oglebay Foundation's **Federal Tax ID #55-0750128** with your attorney or retirement fund manager.



## THANK YOU!

- Give with Confidence!
- 100% of your Gift will be invested in the park you love.
- Give to the area that sparks your passion.

# MAKE A PLAN TO SUPPORT WHAT YOU LOVE

## Take Your Giving to a New Level

There are as many financial tools available to support our parks as there are hills in West Virginia! The Oglebay Foundation team welcomes the opportunity to work with you and your financial or legal advisors to identify the best giving vehicles for your personal situation.

Putting a plan in place now can have a real impact on our parks' long-term future.

We're here to help! Planning will give you peace of mind, knowing you can take care of yourself, the ones you love and the place you hold dear.



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Your current annual support to the parks has an impact, when combined with your future plans, your cumulative support in the years to follow will ensure that Oglebay and Wheeling Park continue as the cornerstones of our community, THANK YOU.

